Learning & Development



HOA Management Agency Information

Revised 06.28.2022

Triggering HOA Information Fields

Homeowners Association fields will not populate unless the property type and classification are labeled correctly.

1. Label Property Type and Classification:

- a. Click Property Screen.
- b. Click Subject Property.
- c. **Select** Property Type.
- d. Select Project Classification.

Need help?

- Wholesale Support **(855) 399-6242**
- Resource Library